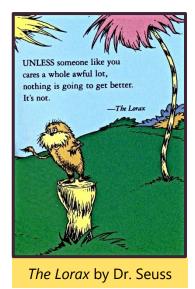
HENNEPIN COUNTY

PUBLIC HEALTH

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Antibiotic and urine culture stewardship in long-term care



Promoting Local Engagement in Antibiotic Stewardship Efforts (PLEASE):

RECOGNIZE YOUR ROLE AS A CONTINUOUS IMPROVEMENT CHAMPION!

Top 10 tips for championing antibiotic and urine culture stewardship implementation, inspired by Centers for Disease Control and Prevention (CDC) <u>Core Elements of Antibiotic</u> <u>Stewardship for Nursing Homes</u>

- 1 Review current policies and ensure alignment with evidence-based practices.
- 2 Get your Quality Assurance/Performance Improvement (QAPI) committee involved in the innovation process.
- 3 Connect with your consultant pharmacist.
- 4 Master your understanding of clinical vs. surveillance criteria.
- **Solution**Recognize the prevalence of asymptomatic bacteriuria (ASB) when considering the clinical value of urinalysis (UA)/urine culture (UC) testing.
- 6 Communicate, communicate, communicate!
- 7 Consistently perform antibiotic time-outs.
- 8 Conduct thorough resident assessments, clearly document findings.





- 9 Work with your lab to develop a facility-specific antibiogram.

10 Prioritize your professional development

Top 10 tips are detailed below using the Situation-Background-Assessment-Recommendation (SBAR) format.

Review current policies and ensure alignment with evidence-based practices.

Background: Leadership Commitment and Accountability Core Elements

Assessment: Antibiotic stewardship programs (ASP) require dedicated time, financial, and technological resources, which can be detailed in the facility policy.

Recommendation: Consider reviewing and integrating resources below into your facility's ASP.

- a. Minnesota Department of Health (MDH) template Minnesota Sample Antibiotic Stewardship Policy for Long-Term Care Facilities (LTCF) and Companion Guide
- b. CDC Core Elements Appendix A: Policy & Practice Actions to Improve Antibiotic Use
- c. CDC Core Elements for Antibiotic Stewardship in Nursing Homes: Creating a Culture to Improve Antibiotic Use in Nursing Homes
- d. UTI Toolkit | Quality Improvement with Data (QID)
- e. Claeys KC, Trautner BW, Leekha S, Coffey KC, Crnich CJ, et al. Optimal Urine Culture Diagnostic Stewardship Practice—Results from an Expert Modified-Delphi Procedure, CID, 75,(3): 382–389.



Figure 1. Image source: Canva.com



Get your Quality Assurance/Performance Improvement (QAPI) committee involved in the innovation process.

Background: Leadership Commitment, Accountability and Measuring Actions Core Elements

Assessment: QAPI is well suited to monitor processes and outcomes related to urine culturing (UCx) and antibiotic use, guide practice changes and track progress toward goal achievement.

Recommendation: Consider using a plan-do-check-act cycle like the one in Figure 2 below to guide the innovation and improvement process.

opportunities for improvement Collect & analyze baseline antibiotic use/urine cx data to understand current processes Review your outcomes- are evidence-based practices. facility practices aligning more closely with best practices? Who influences & is impacted by these processes? Are we moving in the right direction? These are your stakeholders! Are we implementing changes according to plan? Do we need to adapt our change process? Before abandoning this idea, try tweaking it and re-evaluating. Build in accountability! Determine who will do what by brainstormed idea. does the gap exist)? Ask "Why?" five times to understand the root cause(s) of the gap. Track progress to ensure the plan is being implemented as planned! Answer #5 is your improvement target! What actions could you take to What would success look like? achieve the goal? **★**Brainstorm ≥10 ideas **★** 5-7 words each - get specific! Develop a specific, measurable, achievable, What are your top three ideas? realistic, time-bound (SMART) goal Of these, which maximizes the impact with the least effort?

Figure 2. Plan-Do-Check-Act Cycle

Source: Continuous Improvement Coaching Plan: A strategic approach to expert CI coaching by Amy K Czechowicz (modified)
Hennepin County Center of Innovation and Excellence (2021)



Connect with your consultant pharmacist.



Figure 3. Image source: Canva.com

Background: Antibiotic Expertise Core Element

Assessment: Consultant pharmacists can help you incorporate the elements outlined in Figure 4 (below) into your facility's antibiotic stewardship program protocols.

Recommendation: Consider reviewing and integrating resources below into facility policies and protocols.

- a. CDC Core Elements Appendix B: Measures of antibiotic prescribing, use and outcomes
- b. Ashraf MS, Bergman S. <u>The Case for Consultant Pharmacists as Key Players in Nursing Home ASPs</u>. J Am Med Dir Assoc. 2021;22(1):6-8.



- 1. Ensure documentation of the indication for every antibiotic order.
- 2. Use the shortest effective antibiotic duration.
- 3. Improve fluoroquinolone prescribing practices.
- 4. Avoid treatment of asymptomatic bacteriuria
- 5. Limit the use of prolonged antibiotic prophylaxis for UTI.

Figure 4. Five Ways Consultant Pharmacists Can Be Antibiotics Aware
(Educational Materials for Healthcare Providers | Antibiotic Prescribing and Use | CDC)



Master your understanding of clinical vs. surveillance criteria.

Background: Action and Tracking Core Elements

Assessment: Per MDH Loeb and McGeer Criteria: A Practical Guide for Use in Long-term Care, "Clinical criteria are meant to inform decisions on individual patients when care is needed...Loeb criteria are designed for clinical use." See Figure 5 (right).

"Surveillance criteria are used to count true case events (i.e., diagnosed infections) and to estimate the actual incidence/prevalence of disease conditions... McGeer and [National Healthcare Safety Network] NHSN criteria are designed for surveillance."

Loeb criteria are applied as the clinical picture is unfolding; lab results are not yet available. Revised McGeer/ NHSN definitions are applied retrospectively, and not used for clinical decision making. Clinical and surveillance criteria are not interchangeable. You might think of them like apples and oranges.











Recommendation: Track your facility's adherence to Loeb criteria. Consider reviewing and integrating resources below into facility policies and protocols.

- a. Loeb M, Bentley DW, Bradley S, et al. Development of Minimum Criteria for the Initiation of Antibiotics in Residents of LTCFs: Results of a Consensus Conference. Inf Ctrl & Hosp Epi. 2001;22(2):120-124.
- b. Stone ND, Ashraf MS, Calder J, et al. Surveillance Definitions of Infections in LTCFs: Revisiting the McGeer Criteria. Inf Ctrl & Hosp Epi. 2012;33(10):965-977.
- c. Modify the example spreadsheet in Table 1 below.

Minimum Criteria for Initiation of Antibiotics in Long-Term Care Residents

Suspected Urinary Tract Infection

NO indwelling catheter:

· Acute dysuria

 Fever (>37.9°C [100°F] or a 1.5°C [2.4°F] increase above baseline temperature) and at least one of the following:

New or worsening:

- Urgency
- Frequency
- Suprapubic pain
- Gross hematuria
- Costovertebral angle tenderness
- Urinary incontinence

WITH indwelling catheter (Foley or suprapubic): • At least one of the following:

- Fever (>37.9°C [100°F] or a 1.5°C [2.4°F] increase above baseline temperature)
- New costovertebral tenderness
- Rigors
- · New onset of delirium

Note: Foul smelling or cloudy urine is not a valid indication for initiating antibiotics. Asymptomatic bacteriuria should not be treated with antibiotics

> Figure 5. Loeb Minimum Criteria Source: ltcabxcard.pdf (state.mn.us)

Table 1. Example spreadsheet for tracking whether antibiotics started to treat LTCF residents' urinary tract infections (UTI) align with Loeb Minimum Crite	ether antibiotics started to treat LTCF residents' urinary tract infections (UTI) alian with Loeb Minimum Criteria.
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treat UTI started for resident in defined surveillance population? (1= yes,		Indwelling urinary catheter? (Y or N) No	Dysuria (Y or N) No	Temp (F°) (add multiple readings, as	above baseline)	New or worsening urgency?	New or	worsening suprapubic pain?	worsening gross hematuria?	New or worsening costovertebral angle tenderness? (Y or N)	New or worsening urinary incontinence (Y or N)	identified)?	Foul- smelling urine? (Y or N) Yes	urine?	Other s/sx
2	50%		Monthly sum Best practice adherence rate												

How do you calculate a best practice adherence rate?
antibiotics started for UTI that aligned w/ Loeb Minimum Criteria during surveillance period/
total antibiotics started for UTI during surveillance period
x100



Recognize the prevalence of ASB when considering the clinical value of UA/UC testing.

Background: Action, Tracking and Reporting Core Elements

Assessment: Over-testing leads to overdiagnosis of urinary tract infection (UTI).

Recommendation: Consider using the Agency for Healthcare Research and Quality (AHRQ) tool in Figure 6 (right) to guide decision making. Review and integrate resources below into facility protocols.

- a. AHRQ <u>Assessment and Management</u> of the <u>Resident with a Suspected UTI</u>
 - i. MDH <u>Infection and Antibiotic Use</u>
 <u>Tracking Tool</u> modified to include
 a tab for <u>tracking adherence to</u>
 <u>urine culture stewardship</u>
 <u>recommendations:</u>



- b. AHRQ <u>Asymptomatic Bacteriuria (ASB)</u> <u>One Pager</u>
- c. Advani SD, Polage CR, Fakih
 MG. <u>Deconstructing the urinalysis: A</u>
 novel approach to diagnostic and
 antimicrobial
 stewardship. Antimicrobial
 Stewardship & Healthcare
 Epidemiology. 2021;1(1):e6.

Suspected Urinary Tract Infection (UTI) in Long-Term Care Residents

Signs & Symptoms of a UTI

5.8.0 S. 51p.	
For Residents Without a Urinary Catheter Dysuria Rever (>100°F or >2°F above baseline) AND at least one of the following symptoms that is new or worsening: Urgency Frequency Suprapubic pain Gross hematuria Costovertebral angle tenderness Urinary incontinence	For Residents With a Urinary Catheter or if Nonverbal One or more of the following without another recognized cause: Fever (>100°F or a 2°F increase from baseline) New costovertebral angle tenderness Rigors New-onset delirium* *If adequate workup for other causes of delirium has been performed and no other cause for delirium is identified
☐ Send a urinalysis (UA) & urine culture ((UCx)

☐ Start antibiotics before UA and UCx results, if resident appears ill ☐ If UA & UCx are positive and the resident has ongoing UTI symptoms, modify antibiotics or start antibiotics (if not receiving active antibiotics)
Do NOT Send a Urinalysis and Urine Culture: ☐ If the urine is foul smelling or cloudy, without other urinary symptoms ☐ Routinely after urethral catheter change ☐ Routinely upon admission ☐ After treatment to "document care" or "test of cure" ☐ For mental status changes (without vital sign changes or urinary symptoms for
noncatheterized residents) Affice VA W 15 Nourtream Management of the American Affices

Figure 6. AHRQ <u>Suspected UTI in Long-Term Care Residents</u>



Communicate, communicate, communicate.

Background: Action and Education Core Elements

Assessment: Per CDC <u>Nursing Home Healthcare Professionals: Effective Communication Toolkit</u>, "Effective communication with residents and their families helps to address treatment expectations and places the resident at the center of care. Nursing home healthcare professionals can help reduce inappropriate antibiotic use by utilizing the **four-part communication strategy** shown below. Communication skills training has been shown to significantly reduce inappropriate antibiotic prescribing in outpatient settings."

- 1. Review relevant symptoms, physical exam findings.
- 2. Deliver a clear diagnosis that explains the resident's change in condition.
- 3. Provide a FIRST negative, THEN positive treatment recommendation.
- 4. Discuss a contingency plan.

Recommendation: Consider reviewing and integrating resources below into facility protocols and trainings.

Residents and family members:

- 1. Washington State Department of Health
 - a. Medical Providers' FAQs About UTI: Evidence for Safe Management of Suspected UTIs
 - b. Antibiotic Stewardship of UTI in the LTC Setting Lecture Series
 - c. Communicating with Residents and Families About Antibiotics
 - i. Designed to assist with communication skills around antibiotic use, which will help avoid inappropriate prescribing. This education offers free for nurses and medical assistants.
- 2. AHRQ Discussing Infectious Concerns About Residents With Family Members and Caregivers
- 3. Superior Health Quality Alliance <u>Discussing Antibiotics for Bacterial and Viral Infections with Patients, Residents and Caregivers</u>
- 4. Emory University School of Medicine Education

Intra-facility colleagues:

- 1. MDH SBAR: Situation, Background, Assessment, Recommendation/ Request
- 2. AHRQ Suspected UTI SBAR form

Inter-facility colleagues (EDs, hospitals):

- 1. Valmadrid LC, Schwei RJ, Maginot E, Pulia MS. <u>The impact of health care provider relationships & communication dynamics on UTI management and antibiotic utilization for LTCF residents treated in the emergency department: A qualitative study.</u> Am J Inf Ctrl. 2021 Feb;49(2):198-205.
- 2. Weber BR, Noble BN, Bearden DT, Crnich CJ, Ellingson KD, McGregor JC, Furuno JP. <u>Antibiotic prescribing upon discharge from the hospital to LTCF: Implications for antimicrobial stewardship requirements in post-acute settings</u>. Inf Control Hosp Epi. 2019 Jan;40(1):18-23.



Consistently perform antibiotic time-outs.

Background: Action, Tracking and Reporting Core Elements

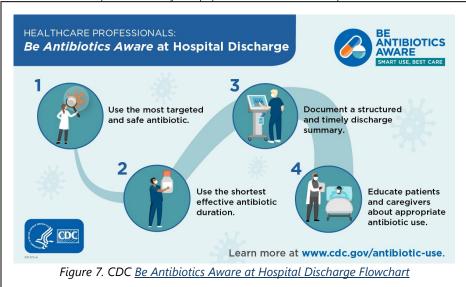
Assessment: Per <u>CDC</u>, "An antibiotic "time out" is a formal process designed to prompt a reassessment of the ongoing need for and choice of an antibiotic once more data is available, including after empiric antibiotic initiation.

Nursing homes should have a process in place for a review of antibiotics by the clinical team two to three days after antibiotics are initiated to answer these key questions:

- a. Does this resident have a bacterial infection that will respond to antibiotics?
- b. If so, is the resident on the most appropriate antibiotic(s), dose, and route of administration?
- c. Can the spectrum of the antibiotic be narrowed, or the duration of therapy shortened (i.e., deescalation)?
- d. Would the resident benefit from additional infectious disease/ antibiotic expertise to ensure optimal treatment of the suspected or confirmed infection?

Recommendation: Consider reviewing and integrating resources/recommendations below into your ASP.

- a. Develop a process for tracking pending and finalized lab results (i.e., determine who is responsible for doing what by when). Consider collaborating with laboratory staff and electronic health record vendors to facilitate timely alerts and easy access to up-to-date lab reports.
- b. Incorporate use of a standardized template when conducting time-outs, e.g., MDH <u>72-Hour Antibiotic Time-Out Sample Template</u>, which ensures the most important elements are consistently assessed. The repetition may help promote healthcare professionals' familiarity with the process.





Conduct thorough resident assessments, clearly document findings.

Background: Leadership Commitment, Accountability and Education Core Elements

Assessment: CDC, per the Core Elements for Antibiotic Stewardship in Nursing Homes: <u>Leading Antibiotic Stewardship in Nursing Homes</u>, describes Directors of Nursing as key antibiotic stewardship leaders in nursing homes, citing the following three opportunities:

- a. Establish standards for nursing staff to assess, monitor and communicate changes in a resident's condition that could impact the need for antibiotics.
- b. Use their influence as nurse leaders to help ensure antibiotics are prescribed only when appropriate.
- c. Educate front line nursing staff about the importance of antibiotic stewardship and explain policies in place to improve antibiotic use.



Figure 8. Proud to be a Nurse Antibiotic Steward Source: Johns Hopkins

<u>Toolkit to Enhance Nursing and Antibiotic Stewardship Partnership</u>

Nurses should include which signs and symptoms *are and are not* present when communicating with clinicians and documenting a resident's change in condition. If omitted, clinicians should request these assessment findings.

Recommendation: Consider reviewing and integrating resources below into facility templates/ protocols.

- a. Rowe TA, Jump RLP, Andersen BM, et al. <u>Reliability of nonlocalizing signs and symptoms as indicators of the presence of infection in nursing-home residents.</u> Inf Ctrl & Hosp Epi. 2022;43(4):417-426.
- b. Monsees EA, Tamma PD, Cosgrove SE, Miller MA, Fabre V. <u>Integrating bedside nurses into antibiotic stewardship: A practical approach</u>. Inf Ctrl & Hosp Epi. 2019;40(5):579-584.
- c. Amenta EM, Jump RLP, Trautner BW. <u>Bacteriuria in older adults triggers confusion in healthcare providers: A mindful pause to treat the worry</u>. *Antimicrobial Stewardship & Healthcare Epi*. 2023;3(1):e4. (See article infographic in Figure 9 below).

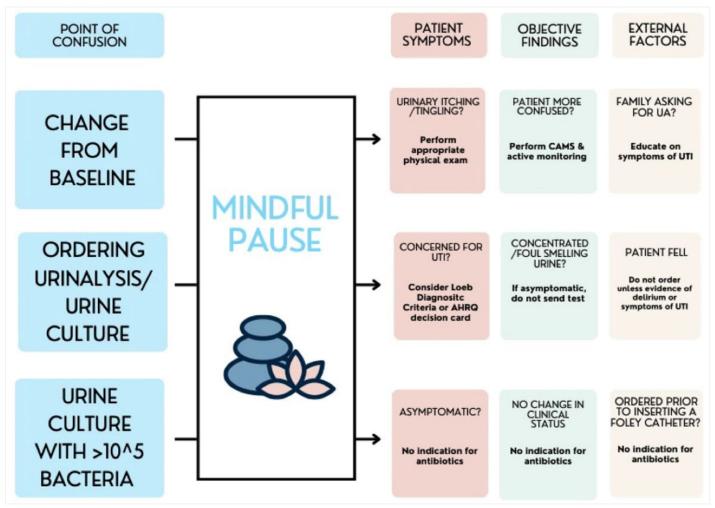


Figure 9. A Mindful Pause to Treat the Worry (Amenta et al., 2023)



Work with your lab to develop a facility-specific antibiogram.

Background: Accountability, Drug Expertise and Action Core Elements

Assessment: Per MDH, antibiograms help guide the clinician and pharmacist in selecting the best empiric antimicrobial treatment in the event of pending microbiology culture and susceptibility results.

They are also useful tools for detecting and monitoring trends in antimicrobial resistance. When antimicrobial susceptibility testing data are summarized cumulatively for a healthcare system or facility periodically (such as yearly or quarterly), trends in resistance can be identified and investigated.

Recommendation: Consider reviewing and integrating resources below into your antibiotic stewardship program.

- a. MDH <u>Sample Letter to Obtain an Antibiogram from a Laboratory</u>
 - i. About Antibiograms (PDF)
- b. Jorgensen S, Zurayk M, Yeung S, Terry J, Dunn M, et al. <u>Emergency Department Urinary Antibiograms Differ by Specific Patient Group</u>. J Clin Microbiol. 2017 Sep;55(9):2629-2636.



Figure 10. Infographic source: CDC Project Firstline. Fight Antimicrobial Resistance with Infection Control

The way we use antibiotics today

or in one patient

directly impacts how effective they will be tomorrow

or in another patient;

antibiotics are a shared resource.

Preserving effective antibiotic treatments requires all of us to do our part.

Source: MDH - Antibiotic Resistance and Stewardship for Health Professionals; accessed June 18, 2024



Prioritize your professional development.

Background: Action and Education Core Elements

Assessment: Everyone has something to teach and something to learn – and the only constant is change! Connect with other continuous improvement champions – from local infection prevention/ antibiotic stewardship program leaders, LTCF community partners and public health colleagues – and navigate the constant change together!

We, along with our colleagues at MDH, want to meet you where you're at and offer capacity building support in the way that is most meaningful to you.

Recommendation: Review and integrate resources below into your professional development plan.

- 1. Recorded webinars
 - a. CDC online training module: <u>Antibiotic Stewardship Trainings | Antibiotic Prescribing and Use | CDC</u>
 - b. Stewardship series webinar recordings will be posted on <u>our website</u> soon!
- 2. Hennepin County facilities: <u>Reach out</u> to our program staff (see Table 1 below) and let us know how we can help! All services are no-cost, non-regulatory and non-judgmental.
- 3. Contact the MDH Infection Control Assessment and Response (ICAR) program staff.
 - health.icar@state.mn.us | ☎ 651-201-5414
- 4. Consider showcasing your improvements by applying for the Minnesota Antibiotic Stewardship Long-Term Care Honor Roll.

Table 2. Hennepin County Public Health Long-Term Care Infection Prevention Program contact information

HENNEPIN COUNTY PUBLIC HEALTH Long-term Care Infection Prevention Program LTC.InfectionPrevention@hennepin.us hennepin.us/ltc-infection-prevention Dave Johnson (he/him) Epidemiology, Informatics, and ImmuTrack Manager 612-348-6150 | David.Johnson2@hennepin.us Linn Warnke, RN, MPH, LTC-CIP, CIC (she/her) Infection Prevention Public Health Nurse 612-348-9282 | Aislinn.Warnke@hennepin.us Jen Malewicki, RN, BSN (she/her) Principal Planning Analyst 612-543-0449 | Jen.Malewicki@hennepin.us

Infection prevention and antibiotic stewardship programs are continuous improvement (CI) cycles in action! Strive to keep the *Five "I's"* of CI alive as you proceed.



Figure 11. The 5 "I"s of Continuous Improvement (CI)
Source: Amy K Czechowicz, Hennepin County Center for Innovation & Excellence (2022) (modified)

Together, we can incrementally iterate, in a manner informed by data, initiated and implemented by staff to ensure optimal impacts to the long-term care residents we collectively serve.

Contact us!

The Hennepin County Public Health Long-Term Care Infection Prevention (LTC IP) Program convenes the LTC IP Coalition of Hennepin County, and we invite you to get involved.

Please reach out with questions – big or small.

We aim to PLEASE (Promote Local Engagement in Antibiotic Stewardship Efforts)!