Using ECF on Citrix Getting Started Guide

Recommended Web Browsers

Use Microsoft Edge or Google Chrome. Do not use Internet Explorer.

Sign-In Help

Call (612) 348-6662 Mon. to Fri., 7 am to 5 pm

Steps Overview

Follow these steps to install and set up Citrix Workspace to access ECF. Detailed instructions are given below.

- 1. Sign in to Citrix Workspace.
- 2. Install Citrix Workspace.
- 3. Set up Citrix Workspace Favorites.
- 4. Sign in to ECF and SMI.



Signing In to Citrix Workspace

You should have been set up to sign in using a two-step process, called multi-factor authentication. First, you sign in with your user ID and password. Then, you verify your identity.

- In your web browser (Edge or Chrome only), enter https://remote.hennepin.us
- Enter your Hennepin County user name (example: jan.maple@hennepin.us) and click the **Next** button.

Sign in		
Can't access your accou	nt?	
	Back	Next
I acknowledge & und policies regarding th also understand that serious and can resul cancellation and pro	e use of compu inappropriate u t in discipline, c	ter resources. I use is considered

 Enter your Hennepin County password and click the Sign In button.

Enter passwo	rd
Password	
Forgot my password	Sign in
policies regarding the also understand that in serious and can result	erstand the Hennepin County use of computer resources. I nappropriate use is considered in discipline, contract ecution.

4. Choose a method to verify your identity.

HENN	EPIN COUNTY
Verif	y your identity
0	Approve a request on my Microsoft Authenticator app
123	Use a verification code
R	Call +X XXX-XXX-XX50
More inf	ormation
	verification methods current? Check at ka.ms/mfasetup
	Cancel

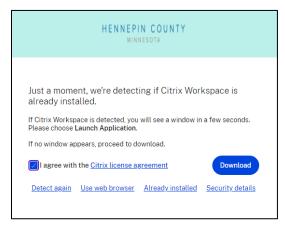
Installing Citrix Workspace

Citrix Workspace is software that allows you to connect your computer to ECF and other applications.

 On the Welcome to Citrix Workspace window, click the **Detect Workspace** button. For the best experience, click **Detect Workspace**. Do not click **Use** web browser.



 On the Detecting Citrix Workspace window, select the **I agree** check box, and click the **Download** button.



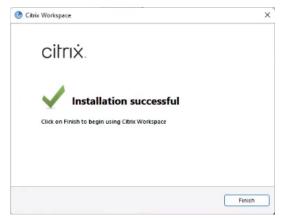
- 3. Do one of the following:
- Edge browser: At the top of the window, click the **Open file** link.
- Chrome browser: At the bottom of the window, click the **Run** button.
- 4. On the Welcome to Citrix Workspace window, click the **Start** button.

Citrix Workspace	La
Workspace	Welcome to Citrix Workspace Citrix Workspace app installs software that allows access to wirtual applications that your organization provides, including software that allows access to the applications that use your browser.
	microphone. - Allow applications to use your location. - Allow access to local applications authorized by your company. - Save your credential to sign in automatically. Click Start to set up and install Citrix Workspace app on your computer.
citrix	
	Start Cancel

- On the License Agreement window, select the I accept check box, and click the Next button.
- On the App Protection window, leave the Enable app protection check box cleared, and click the Install button.



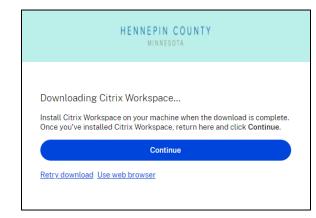
8. On the Installation successful window, click the **Finish** button.



9. A message appears asking if you want to restart your computer. Click the **Yes** button.

10. Close the Downloading Citrix Workspace window.

Do not click the **Continue** button.



Setting Up Citrix Workspace Favorites

In Citrix Workspace, you can set up favorites for your frequently used applications. Favorites appear in the upper rows of tiles in alphabetical order.

- 1. In your web browser, enter https://remote.hennepin.us
- 2. Sign in to Citrix Workspace with your Hennepin County user name (example: jan.maple@hennepin.us) and password. See Signing In to Citrix Workspace (above).
- 3. On the Welcome to Citrix Workspace window, click the **Detect Workspace** button.
- 4. On the Detecting Citrix Workspace window, click the **Already installed** link.

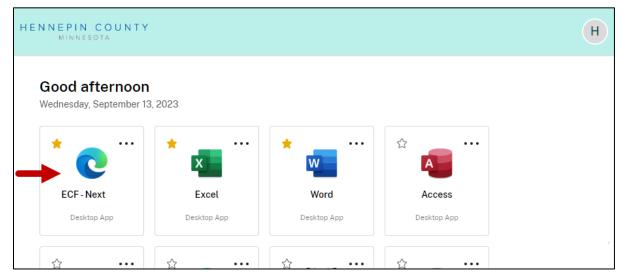
HENNEPIN COUNTY MINNESOTA
Just a moment, we're detecting if Citrix Workspace is already installed. If Citrix Workspace is detected, you will see a window in a few seconds. Please choose Launch Application. If no window appears, proceed to download.
I agree with the <u>Citrix license agreement</u> Download
Detect again Use web browser Already installed Security details

5. To favorite an application, click the star outline in the upper left corner of a tile. The star is now filled in.

HENNEPIN COUNTY MINNESOTA				Н
Good afternoon Wednesday, September 13				
* 0	* ×	* ···	й А	
ECF - Next	Excel	Word	Access	
Desktop App	Desktop App	Desktop App	Desktop App	
☆ …	☆ …	Å	☆ …	· · · · · · · · · · · · · · · · · · ·

Signing In to ECF and SMI

1. In Citrix Workspace, click the **ECF Next** tile.



2. Sign in to ECF with your Hennepin County network ID and password.

Sig	n In to ECF	
County Sign In		SMI Sign In
Network ID:	wf0000	×
Password:		×
	➡) Sign In	

3. Sign in to SMI with your State of Minnesota state ID and password.

Sig	in In to ECF	-	
County Sign In			SMI Sign In
State ID:	x127) ×	
Password:		×	
	➡) Sign In		

4. On the ECF case search page, search for any case.

HENNEPIN COUNT	Y ecf	* 🚔	Q Search
Basic Search	^		
Case Search		Search Results	
Source O PRIS O MAX O METS O SSIS	S		
Case ID 605359 Up to 7 o	kigit number Search		

5. On the Case Content page, click the name of a content item in the **Type** column.

HENNEPIN COUNT MINNESOTA	ecf		* 🛢	Q	(
AXIS Case: 605359	Main Applicant: B	rady, Bobby A			
< Case Content	Case Co	ontent	☆		Person Conte
Create Form From Template Worker Communication	Ø View	+ Create	🖞 🗘 Upload – 🗗 Send	i⊟ Launch	Program Area
Upload Content	÷ ÷	• •	Туре 🌲	Title 🌲	Person 🌲
Send Content	🗌 🔒 C	%= D			
Sent History		TI	<u>1503A Attachment-</u> <u>Client's Spenddown</u> <u>Obligation</u>		Brady, Bobby A
Case Details Address History		B	Sent Case Document		

6. If the Welcome to IBM Content Navigator window appears, enter your Hennepin County network ID and password and click the **Log In** button. The IBM Content Navigator window appears the first time that you view certain content types.

🗁 MAXIS Case: 605359	Main Applicant: Brady, Bobby A	
IBM Content Navigator		
		Welcome to IBM Content Navigator User name: wf0000 Password: Log In

п

- 7. If either of these events happen, the installation and setup were successful.
- The content item opens in a new browser tab.

🗁 MAXIS Case: 605359	Main Applicant: Brady, Bobby A
0	🗇 💭 🍋 🌞 🕨 🐨 🖬 🧭 💾
Hennepin	Hennepin County D462 (03/27, Human Services and Public Health Department Eligibility and Work Supports PO Box 107 Minneapolis, MN 55440-0107
Case In	formation
Client Nam	PMI/MA ID Number
Bobby A	Brady 8149501

• A message appears saying you have downloaded content. The downloaded content was saved to your Windows Downloads folder.

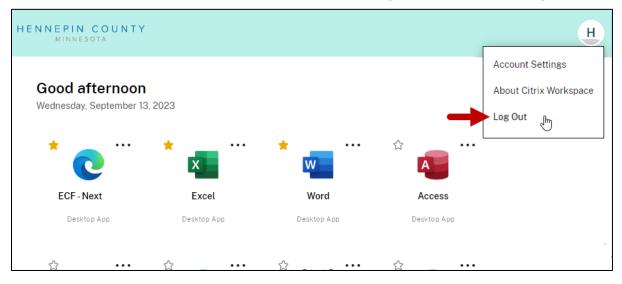


Signing Out

1. In ECF, click the **Sign Out** button on the navigation bar.

🔶 🚊	Q	?	°D 🏟	•
ady, Bobby A				
ntent 🏠		Person Content:	Hide Show	Refresh List
🕂 Create 🏦 Upload 🏻 🎝 Send	i≣ Launch	Program Area	~	Last 30 Days 🗸
♦ ♦ Туре ♦	Title 🌲	Person 🌲	Received	Modified 🖨

2. In Citrix Workspace, click the Account button (upper right corner) and click Log Out.



Going Forward

You have completed the Citrix Workspace installation and setup.

The next time that you want to access ECF, do the following:

- 1. In your web browser, enter https:// remote.hennepin.us
- 2. Sign in and verify your identity.
- 3. In Citrix Workspace, click the ECF tile.
- 4. Sign in to ECF and SMI.