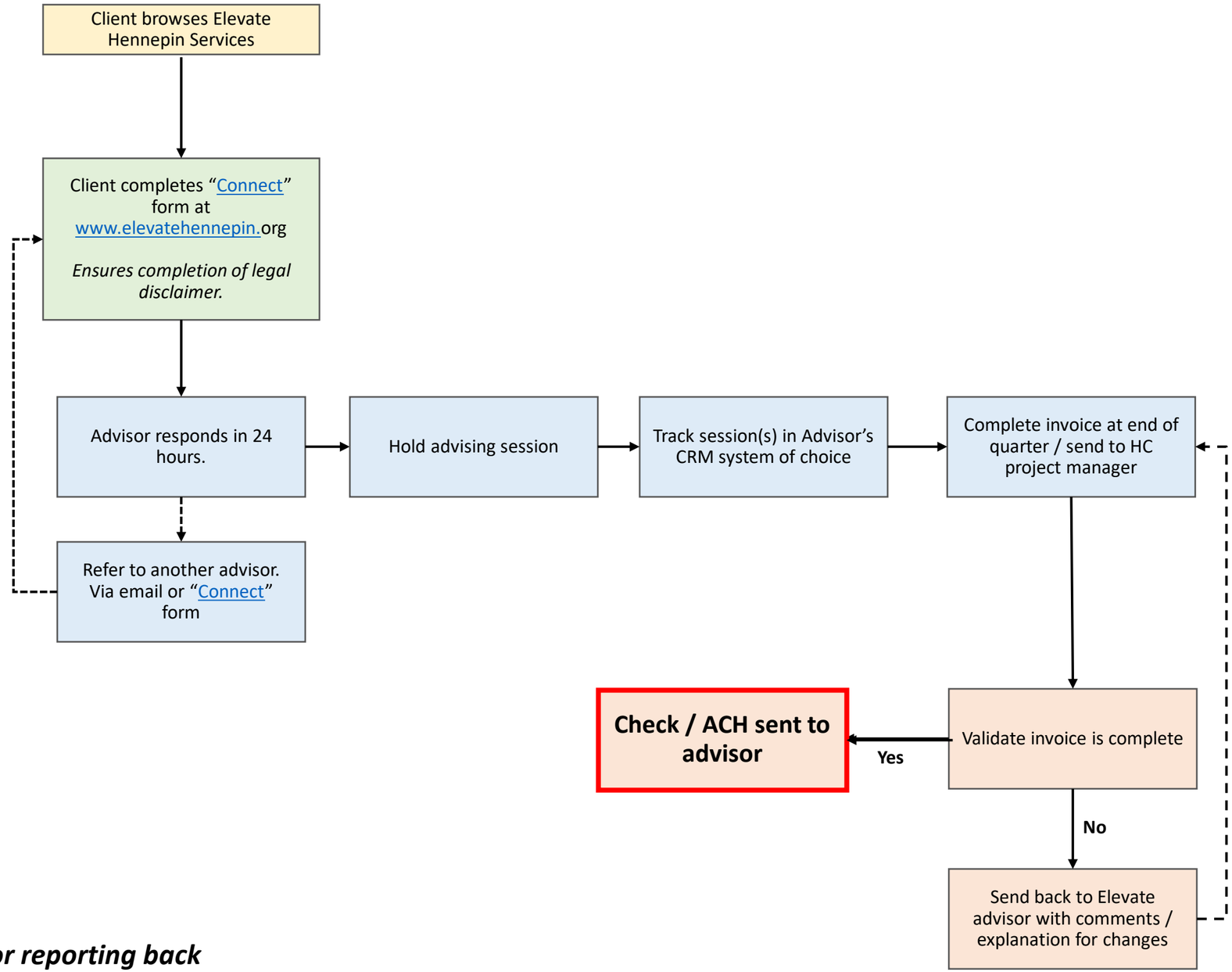
Elevate Hennepin[SM] Service and Invoice Process Flow

OPTION 1: Legal acknowledgement through platform

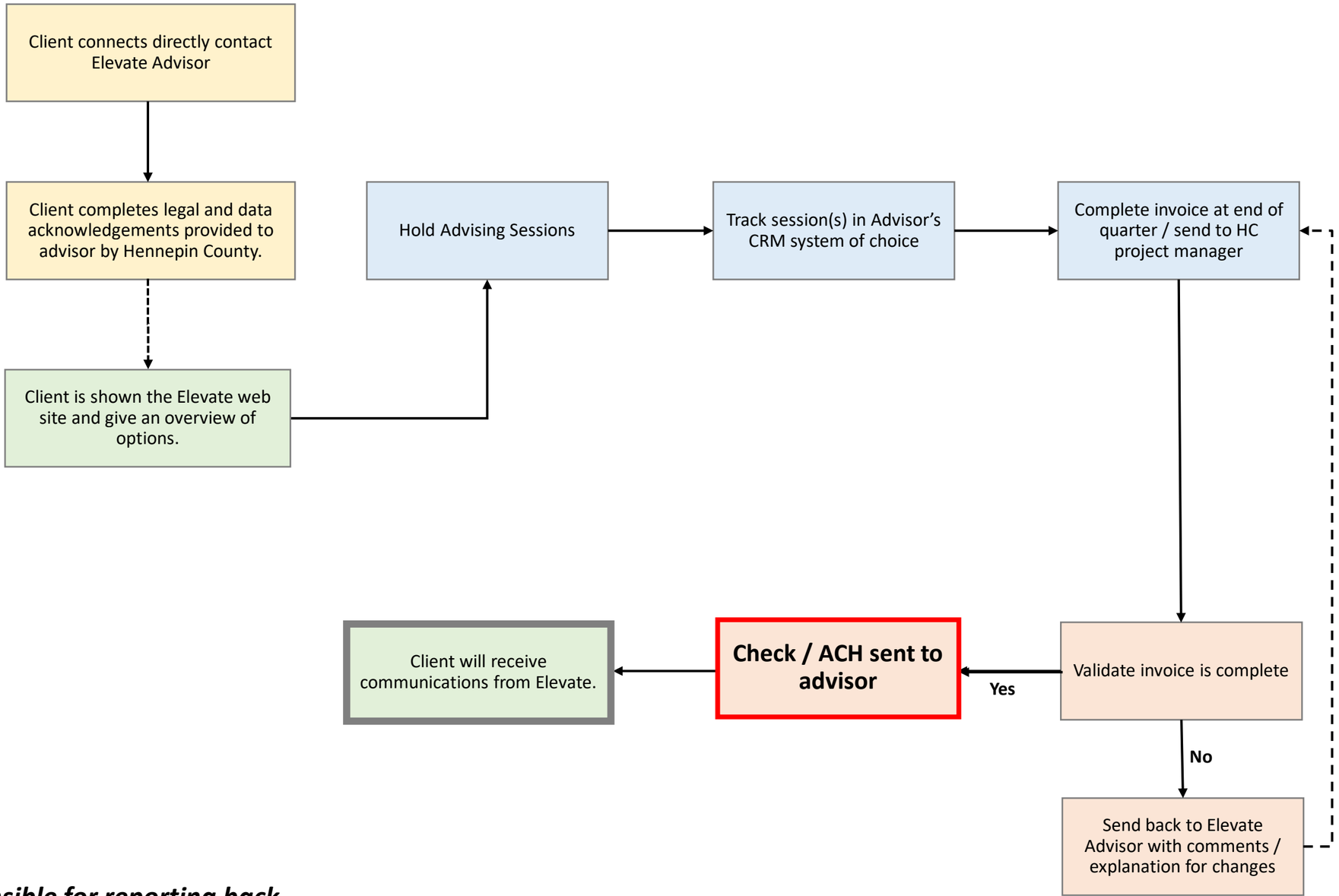


Advisor is responsible for reporting back demographic and business information at time of invoicing.

Last Update 12.8.22

Elevate Hennepin[SM] Service and Invoice Process Flow

OPTION 2: Legal acknowledgment incorporated into advisor process



Advisor is responsible for reporting back demographic and business information at time of invoicing.

Last Update 12.8.22

ELEVATE Hennepin[SM]